



Taking your company
to new heights

Corporate Presentation



Value creation for our clients

25%

Fast close

Assisting companies to improve their business controlling and financial closing processes leading to an increased data quality and a reduction in closing lead time up to 25%.

750m

Financing


Assisting companies to understand their future funding needs, taking care of the project management, the advisors selection and the prospectus of several bond emissions and structured debt solutions for EUR 750m.

5%


Financial modeling

Advising high growth companies with internal financial modeling resulting in programs to optimize cash flows and achieve significant cash savings or improve the EBITDA margin up to 5%.

Smart
Finance.
Bright
Strategies.



Financial modeling for a leading operator of medical biology laboratories



Business controlling for a publicly listed waste management company



Reporting and forecasting process review and improvement for a Belgian bank & insurance

Key areas of competence



Controlling & consolidation

Planning, budgeting & forecasting, KPI's & dashboards, system implementation ...



Corporate finance

Capital structure optimization, stress testing, long term financial modelling ...



Mergers & acquisitions

Full sell and buy side M&A process, valuation, post deal integration ...



Growth & innovation

Support for funding strategy, industry benchmarking, project management ...

Who we are

We are an independent advisory firm assisting companies, organizations, corporates, and financial institutions with all aspects of efficient and cost effective financial and debt management.

Our mission is to support our clients with value adding services enabling them to develop or sustain their competitive advantage.

All of our experienced consultants have a relevant background in strategy, M&A, financing and/or financial management.



Our Values

✓ Excellence

We do everything to meet the requirements of our clients and solve their problems.

✓ Value for money

We are committed creating value at a competitive price.

✓ Teamwork

We work together in complementary teams to achieve our client's objectives.

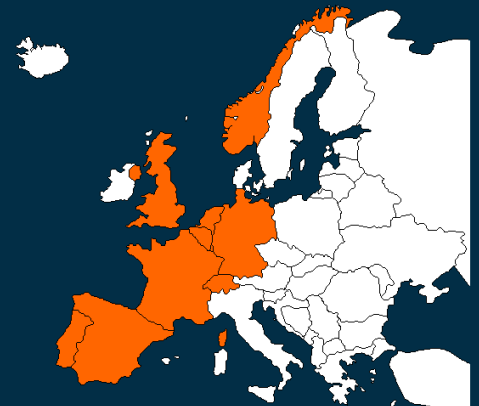
✓ Entrepreneurship

We add enthusiasm and drive to the assignments we work on.

✓ Integrity

We serve objectively the interests of our clients.

Project coverage



Treasury management

Working capital improvement, cash pool set-up, hedging solutions, systems ...



Process improvement

Improving the finance function, quality & fast close, process harmonization ...

Contact details



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